The Boston Trust & Walden Funds
Privacy Policy

Commitment to Consumer Privacy

The Boston Trust & Walden Funds is committed to handling investor information responsibly.

We recognize and respect the privacy expectations of investors in portfolios of the Boston Trust & Walden Funds and we believe the confidentiality and security of their personal financial information is one of our fundamental responsibilities.

Collection of Consumer Information

The Boston Trust & Walden Funds collects, retains and uses consumer information only where we reasonably believe it would be useful to the consumer and allowed by law. Consumer information collected by, or on behalf of Boston Trust & Walden Funds generally comes from the following sources:

- Account applications and other forms submitted by shareholders of portfolios of the Boston Trust & Walden Funds;
- Correspondence, written or electronic, or telephone contacts with shareholders of, or consumers inquiring about portfolios of the Boston Trust & Walden Funds;
- Transaction history of shareholder accounts with portfolios of the Boston Trust & Walden Funds; or
- Third parties.

Disclosure of Consumer Information

We disclose consumer information to third parties who are not affiliated with the Boston Trust & Walden Funds:

- as permitted by law, or
- to perform marketing services on behalf of portfolios of the Boston Trust & Walden Funds or pursuant to a joint marketing agreement between portfolios of the Boston Trust & Walden Funds and another financial institution.

Security of Consumer Information

We require service providers to the Boston Trust & Walden Funds:

- to maintain policies and procedures designed to assure only appropriate access to, and use of information about customers of the Boston Trust & Walden Funds; and
- to maintain physical, electronic and procedural safeguards that comply with federal standards to guard non public personal information of customers of the Boston Trust & Walden Funds.

Effective October 1, 2004